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DynTek Announces Results for Third Fiscal Quarter *Company Realizes EBIDTA of \$577,000*

Newport Beach, CA – May 6, 2010 – DynTek, Inc. (DYNE.PK), a leading provider of professional technology services, today announced results for its third fiscal quarter ended March 31, 2010.

DynTek reported revenues of approximately \$20,315,000 for the third fiscal quarter of 2010, up from \$19,859,000 in the third quarter of fiscal year 2009. The company reported net income of \$17,000 for the third fiscal quarter of 2010 ended March 31, 2010, as compared to a net loss of \$611,000 in the same period in the prior fiscal year. EBITDA this quarter was \$577,000 compared to \$301,000 for the same period in the prior fiscal year.

Gross profit was approximately \$3,777,000 for the third fiscal quarter of 2010, equal to the third quarter of the prior fiscal year. General and administrative expenses were \$764,000, as compared to \$953,000 for the same period in the prior fiscal year.

Year to date, the company reported \$62,178,000 in revenues, up from \$59,273,000 for the same period in the prior fiscal year. The company reported net income year to date of \$106,000 compared to a restated net loss of \$3,158,000 for the same period last year. EBITDA year to date was \$1,939,000 as compared to \$1,642,000 for the same period in the prior fiscal year.

Year to date, gross profit was approximately \$11,844,000, as compared to \$12,117,000 for the same period in the prior fiscal year. General and administrative expenses were \$2,584,000 for the nine months ended March 31, 2010, as compared to \$2,994,000 for the same nine month period in the prior fiscal year.

“Our financial results continue to remain strong and grow, despite market pressures,” said Ron Ben-Yishay, DynTek’s chief executive officer. “Our focus on solutions that help organizations save money, such as virtualization, has helped us position technology as a business enabler during tough economic times. As a team, we continue to meet our business and financial objectives, resulting in positive earnings.”

The company has restated its consolidated financial statements for the year ended June 30, 2009 to reflect a decrease in the net loss as a result of reduced interest expense associated with amended Senior Debt Warrants. The impact of this restatement was to decrease non-cash interest expense and additional paid-in-capital by that amount. For the quarter ended March 31, 2009, the previously reported interest expense of \$798,000 was unaffected by the restatement. For the nine months ended March 31, 2009, the previously reported interest expense of \$6,991,000 has been restated to \$4,417,000, and the corresponding previously reported net loss of \$5,732,000 has been restated to \$3,158,000 as reflected in the following tables.

EBITDA

The company defines EBITDA as net income (loss) before interest, taxes, depreciation and amortization and stock-based compensation. Other companies may calculate EBITDA differently. Although EBITDA is a widely used financial indicator of a company’s ability to service debt, it is not a recognized measure for financial statement presentation under generally accepted accounting procedures (GAAP). EBITDA should not be considered in isolation or as superior or as an alternative to net income (loss) or to cash flows from operating activities as determined in accordance with GAAP. Nonetheless, the company believes that EBITDA provides useful supplemental information for investors and others to measure operating performance, especially in situations where a company has significant non-cash operating expenses that are not indicative of core business operating results. EBITDA is widely used in the IT services industry to analyze comparable company performance, and management of the company also uses EBITDA, in addition to GAAP information, as a measure of operating performance for assessing its business units.

DYNTEK, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited - EBITDA Presentation)
(in thousands)

	For the three months ended March 31,	
	2010	2009
REVENUES		
Product revenues	\$ 13,200	\$ 12,787
Service revenues	7,115	7,072
TOTAL REVENUES	20,315	19,859
COST OF REVENUES		
Cost of products	11,010	10,532
Cost of services	5,528	5,550
TOTAL COST OF REVENUES	16,538	16,082
GROSS PROFIT	3,777	3,777
OPERATING EXPENSES:		
Selling	2,466	2,523
General and administrative	764	953
Depreciation and amortization	33	78
TOTAL OPERATING EXPENSES	3,263	3,554
INCOME FROM OPERATIONS	514	223
EBITDA	577	301
OTHER INCOME (EXPENSE)		
Interest expense	(488)	(798)
Interest income	-	-
Other income (expense), net	-	-
TOTAL OTHER EXPENSE	(488)	(798)
INCOME (LOSS) BEFORE INCOME TAXES	26	(575)
Income tax (benefit) provision	-	-
INCOME (LOSS) FROM CONTINUING OPERATIONS	26	(575)
DISCONTINUED OPERATIONS		
Loss on discontinued operations, net of tax	(9)	(36)
TOTAL LOSS FROM DISCONTINUED OPERATIONS	(9)	(36)
NET INCOME (LOSS)	\$ 17	\$ (611)

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CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited - EBITDA Presentation)
(in thousands)

	For the nine months ended March 31,	
	2010	2009
REVENUES		
Product revenues	\$ 39,004	\$ 37,911
Service revenues	23,174	21,362
TOTAL REVENUES	62,178	59,273
COST OF REVENUES		
Cost of products	32,997	31,364
Cost of services	17,337	15,792
TOTAL COST OF REVENUES	50,334	47,156
GROSS PROFIT	11,844	12,117
OPERATING EXPENSES:		
Selling	7,411	7,481
General and administrative	2,584	2,994
Depreciation and amortization	130	246
TOTAL OPERATING EXPENSES	10,125	10,721
INCOME FROM OPERATIONS	1,719	1,396
EBITDA	1,939	1,642
OTHER INCOME (EXPENSE)		
Interest expense	(1,593)	(4,417)
Interest income	-	1
Other income (expense), net	-	(31)
TOTAL OTHER EXPENSE	(1,593)	(4,447)
INCOME (LOSS) BEFORE INCOME TAXES	126	(3,051)
Income tax (benefit) provision	-	-
INCOME (LOSS) FROM CONTINUING OPERATIONS	126	(3,051)
DISCONTINUED OPERATIONS		
Loss on discontinued operations, net of tax	(20)	(107)
TOTAL LOSS FROM DISCONTINUED OPERATIONS	(20)	(107)
NET INCOME (LOSS)	\$ 106	\$ (3,158)

About DynTek

DynTek is a leading provider of professional technology services to mid-market companies, such as state and local governments, educational institutions and commercial entities in the largest IT markets nationwide. DynTek provides a broad range of IT security, unified communication, virtualization, Microsoft Information Worker, and application infrastructure and delivery solutions. DynTek's multidisciplinary approach allows our clients to turn to a single source for their most critical technology requirements. For more information, visit <http://www.dyntek.com>.

Forward Looking Statements

This press release contains certain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which are intended to be covered by the safe harbors created thereby. Investors are cautioned that certain statements in this press release are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995 and involve known and unknown risks, uncertainties and other factors. Such uncertainties and risks include, among others, success in reaching target markets for services and products in a highly competitive market and the ability to maintain existing and attract future customers; our ability to finance and sustain operations, including our ability to comply with the terms of working capital facilities and/or other term indebtedness of DynTek, and to extend such obligations when they become due, or to replace them with alternative financing; our ability to raise equity capital in the future; our ability to achieve profitability despite historical losses from operations; our ability to maintain business relationships with IT product vendors and our ability to procure products as necessary; the size and timing of additional significant orders and their fulfillment; the continuing desire of and available budgets for state and local governments to outsource to private contractors; our ability to successfully identify and integrate acquisitions; the retention of skilled professional staff and certain key executives; the performance of DynTek's government and commercial technology services; the continuation of general economic and business conditions that are conducive to outsourcing of IT services; and such other risks and uncertainties included in our Annual Report on Form 10-K filed on October 29, 2007, our Quarterly Report on Form 10-Q filed on November 19, 2007 and other SEC filings. DynTek has no obligation to publicly revise any forward-looking statements to reflect anticipated or unanticipated events or circumstances occurring after the date of such statements.