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DynTek Announces Results for Second Fiscal Quarter
Company Realizes EBIDTA of \$432,000

Newport Beach, CA – February 16, 2010 – DynTek, Inc. (DYNE.PK), a leading provider of professional technology services, today announced results for its second fiscal quarter ended December 31, 2009.

DynTek reported revenue of approximately \$18,134,000 for the second fiscal quarter of 2010, up from \$16,928,000 in the second quarter of fiscal year 2009. The company reported a net loss of \$193,000 for the second fiscal quarter of 2010 ended December 31, 2009, as compared to a net loss of \$1,420,000 in the same period in the prior fiscal year. EBITDA this quarter was \$432,000 compared to \$598,000 for the same period in the prior fiscal year.

Gross profit was approximately \$3,820,000 for the second fiscal quarter, as compared to \$3,938,000 for the second quarter of the prior fiscal year. General and administrative expenses were \$804,000, as compared to \$1,112,000 for the same period in the prior fiscal year.

Year to date, the company reported \$41,863,000 in revenue, up from \$39,414,000 for the same period in the prior fiscal year. The company reported net income year to date of \$89,000 compared to a net loss of \$5,121,000 for the same period last year. EBITDA year to date was \$1,362,000, as compared to \$1,371,000 for the same period in the prior fiscal year.

Year to date, gross profit was approximately \$8,067,000 for the first two fiscal quarters, as compared to \$8,340,000 for the same period in the prior fiscal year. General and administrative expenses were \$1,820,000 for the six months ended December 31, 2009, as compared to \$2,041,000 for the same six month period in the prior fiscal year.

“Despite the current economic climate, we continue to see strong growth in our core markets, driven by our solutions that help organizations control expenses and increase efficiency through the effective use of technology,” said Ron Ben-Yishay, DynTek’s chief executive officer. “We have tight control of our internal G&A expenses and have implemented numerous productivity-enhancing processes in the back office to better support our field operations. Our focus clearly remains on sustaining and improving the positive results achieved year to date.”

The Company is restating their consolidated financial statements for the year-ended June 30, 2009 to reflect a \$2,781,000 decrease in the net loss as a result of reduced interest expense associated with amended Senior Debt Warrants. The impact of this restatement was to decrease non-cash interest expense and additional paid in capital by that amount.

EBITDA

The Company defines EBITDA as net income (loss) before interest, taxes, depreciation and amortization, stock-based compensation, and goodwill impairment charges. Other companies may calculate EBITDA differently. Although EBITDA is a widely used financial indicator of a company's ability to service debt, it is not a recognized measure for financial statement presentation under generally accepted accounting procedures (GAAP). EBITDA should not be considered in isolation or as superior or as an alternative to net income (loss) or to cash flows from operating activities as determined in accordance with GAAP. Nonetheless, the Company believes that EBITDA provides useful supplemental information for investors and others to measure operating performance, especially in situations where a company has significant non-cash operating expenses that are not indicative of core business operating results. EBITDA is widely used in the IT services industry to analyze comparable company performance, and management of the Company also uses EBITDA, in addition to GAAP information, as a measure of operating performance for assessing its business units.

DYNTEK, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS and COMPREHENSIVE INCOME (LOSS)

Unaudited – EBITDA presentation

(in thousands)

	Three months ended	
	December 31,	
	<u>2009</u>	<u>2008</u>
REVENUES		
Product Revenues	\$10,181	\$9,846
Service Revenues	7,953	7,082
TOTAL REVENUES	<u>18,134</u>	<u>16,928</u>
COST OF REVENUES		
Cost of Products	8,328	7,722
Cost of Services	5,986	5,268
TOTAL COST OF REVENUES	<u>14,314</u>	<u>12,990</u>
GROSS PROFIT	<u>3,820</u>	<u>3,938</u>
OPERATING EXPENSES:		
Selling	2,614	2,228
General and administrative	804	1,112
Depreciation and amortization	47	(24)
Impairment of goodwill and intangibles	-	-
TOTAL OPERATING EXPENSES	<u>3,465</u>	<u>3,316</u>
INCOME (LOSS) FROM OPERATIONS	<u>355</u>	<u>622</u>
EBITDA	432	598
OTHER INCOME (EXPENSE)		
Interest expense	(535)	(1,941)
Interest income	-	1
Other income (expense), net	-	(31)
TOTAL OTHER EXPENSE	<u>(535)</u>	<u>(1,971)</u>
INCOME (LOSS) FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	(180)	(1,349)
INCOME TAX (BENEFIT) PROVISION	-	-
INCOME (LOSS) FROM CONTINUING OPERATIONS	<u>(180)</u>	<u>(1,349)</u>
DISCONTINUED OPERATIONS		
Gain (Loss) on discontinued operations, net of tax	<u>(13)</u>	<u>(71)</u>
NET INCOME (LOSS)	<u>(\$193)</u>	<u>(\$1,420)</u>

DYNTEK, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS AND COMPREHENSIVE INCOME (LOSS)
Unaudited - EBITDA Presentation

	(in thousands)	
	For the six months ended	
	12/31/2009	12/31/2008
REVENUES		
Product Revenues	\$25,804	\$25,124
Service Revenues	16,059	14,290
TOTAL REVENUES	<u>41,863</u>	<u>39,414</u>
COST OF REVENUES		
Cost of Products	\$21,987	\$20,832
Cost of Services	11,809	10,242
TOTAL COST OF REVENUES	<u>33,796</u>	<u>31,074</u>
GROSS PROFIT	<u>8,067</u>	<u>8,340</u>
OPERATING EXPENSES:		
Selling	4,945	4,958
General and administrative	1,820	2,041
Depreciation and amortization	97	168
Impairment of goodwill and intangibles	-	-
TOTAL OPERATING EXPENSES	<u>6,862</u>	<u>7,167</u>
INCOME (LOSS) FROM OPERATIONS	<u>1,205</u>	<u>1,173</u>
EBITDA	1,362	1,341
OTHER INCOME (EXPENSE)		
Interest expense	(1,105)	(6,193)
Interest income	-	1
Other income (expense), net	-	(31)
TOTAL OTHER EXPENSE	<u>(1,105)</u>	<u>(6,223)</u>
INCOME (LOSS) FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	100	(5,050)
INCOME TAX (BENEFIT) PROVISION	-	-
INCOME (LOSS) FROM CONTINUING OPERATIONS	<u>100</u>	<u>(5,050)</u>
DISCONTINUED OPERATIONS		
Gain (Loss) on discontinued operations, net of tax	(11)	(71)
TOTAL GAIN (LOSS) FROM DISCONTINUED OPERATIONS	<u>(11)</u>	<u>(71)</u>
NET INCOME (LOSS)	<u>\$89</u>	<u>(\$5,121)</u>

About DynTek

DynTek is a leading provider of professional technology services to mid-market companies, such as state and local governments, educational institutions and commercial entities in the largest IT markets nationwide. DynTek provides a broad range of IT security, unified communication, virtualization, Microsoft Information Worker, and application infrastructure and delivery solutions. DynTek's multidisciplinary approach allows our clients to turn to a single source for their most critical technology requirements. For more information, visit <http://www.dyntek.com>.

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Forward Looking Statements

This press release contains certain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which are intended to be covered by the safe harbors created thereby. Investors are cautioned that certain statements in this press release are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995 and involve known and unknown risks, uncertainties and other factors. Such uncertainties and risks include, among others, success in reaching target markets for services and products in a highly competitive market and the ability to maintain existing and attract future customers; our ability to finance and sustain operations, including our ability to comply with the terms of working capital facilities and/or other term indebtedness of DynTek, and to extend such obligations when they become due, or to replace them with alternative financing; our ability to raise equity capital in the future; our ability to achieve profitability despite historical losses from operations; our ability to maintain business relationships with IT product vendors and our ability to procure products as necessary; the size and timing of additional significant orders and their fulfillment; the continuing desire of and available budgets for state and local governments to outsource to private contractors; our ability to successfully identify and integrate acquisitions; the retention of skilled professional staff and certain key executives; the performance of DynTek's government and commercial technology services; the continuation of general economic and business conditions that are conducive to outsourcing of IT services; and such other risks and uncertainties included in our Annual Report on Form 10-K filed on October 29, 2007, our Quarterly Report on Form 10-Q filed on November 19, 2007 and other SEC filings. DynTek has no obligation to publicly revise any forward-looking statements to reflect anticipated or unanticipated events or circumstances occurring after the date of such statements.