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DynTek Announces Third Quarter Results

Company Realizes Increasing Margins and Positive EBITDA for the Fourth Consecutive Quarter

Irvine, CA – May 07, 2009 – DynTek, Inc. (DYNE.PK), a leading provider of professional technology services, today announced results for its third fiscal quarter ended March 31, 2009.

The company reported positive EBITDA of \$0.3 million for the third fiscal quarter ended March 31, 2009, as compared to a loss of approximately \$2 million for the same period for continuing operations in the prior fiscal year. DynTek reported revenue of approximately \$19.9 million for the third quarter as compared to \$19.2 million in the same period of the prior fiscal year.

Gross profit increased to approximately \$3.8 million for the third quarter, as compared to \$2.7 million for the same period of the prior fiscal year. The improvement in the gross profit is attributable to the company's continued focus on higher margin business. General and administrative expenses decreased to just under \$1 million during the third fiscal quarter, as compared to \$1.6 million during the same period in the prior fiscal year.

The net loss for the third quarter ended March 31, 2009 from continuing operations was \$0.6 million as compared to net loss of \$3.5 million for the same period in the prior fiscal year. The third quarter 2009 net loss includes non-cash adjustments of approximately \$0.9 million for interest and depreciation expense.

As previously reported, the company completed a significant equity transaction with \$16.4 million of notes being converted into equity in the prior fiscal quarter which resulted in a \$1.1 million decrease in interest expense for the third quarter of fiscal 2009 as compared to the same period of the prior fiscal year.

“Our results mark our fourth consecutive quarter of positive EBITDA from continuing operations,” said Ron Ben-Yishay, DynTek’s chief executive officer. “Our trend indicates that we have reached a sustainable level of performance as a result of our business realignments and core focus on the higher margin areas of our business.”

EBITDA

The Company defines EBITDA as net income (loss) before interest, taxes, depreciation and amortization, and goodwill impairment charges. Other companies may calculate EBITDA differently. Although EBITDA is a widely used financial indicator of a company's ability to service debt, it is not a recognized measure for financial statement presentation under generally accepted accounting procedures (GAAP). EBITDA should not be considered in isolation or as superior or as an alternative to net income (loss) or to cash flows from operating activities as determined in accordance with GAAP. Nonetheless, the Company believes that EBITDA provides useful supplemental information for investors and others to measure operating performance, especially in situations where a company has significant non-cash operating expenses that are not indicative of core business operating results. EBITDA is widely used in the IT services industry to analyze comparable company performance, and management of the Company also uses EBITDA, in addition to GAAP information, as a measure of operating performance for assessing its business units.

DYNTEK, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS and COMPREHENSIVE LOSS
EBITDA Presentation
(in thousands, except per share data)

| | Three months ended March 31, | |
|--|---|-------------------|
| | 2009 | 2008 |
| REVENUES: | | |
| Product Revenues | \$ 12,787 | \$ 13,080 |
| Service Revenues | 7,072 | 6,115 |
| TOTAL REVENUES | 19,859 | 19,195 |
| COST OF REVENUES: | | |
| Cost of Products | 10,532 | 11,596 |
| Cost of Services | 5,550 | 4,858 |
| TOTAL COST OF REVENUES | 16,082 | 16,454 |
| GROSS PROFIT | 3,777 | 2,740 |
| OPERATING EXPENSES: | | |
| Selling Expenses | 2,523 | 3,116 |
| General and Administrative | 953 | 1,601 |
| TOTAL OPERATING EXPENSES | 3,476 | 4,717 |
| EBITDA | 301 | (1,976) |
| Depreciation and Amortization | 78 | 193 |
| INCOME/(LOSS) FROM OPERATIONS | 223 | (2,169) |
| OTHER INCOME (EXPENSE): | | |
| Interest expense | (798) | (1,871) |
| Interest income | 0 | 3 |
| Other income (expense) | 0 | 492 |
| LOSS FROM CONTINUING OPERATIONS BEFORE INCOME TAXES | (575) | (3,545) |
| INCOME TAX | 0 | 0 |
| LOSS FROM CONTINUING OPERATIONS | \$ (575) | \$ (3,545) |

UNAUDITED

About DynTek

DynTek is a leading provider of professional technology services to mid-market companies, such as state and local governments, educational institutions and commercial entities in the largest IT markets nationwide. DynTek provides a broad range of IT security, unified communication, virtualization, Microsoft Information Worker, and application infrastructure and delivery solutions. DynTek's multidisciplinary approach allows our clients to turn to a single source for their most critical technology requirements. For more information, visit <http://www.dyntek.com>.

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Forward Looking Statements

This press release contains certain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which are intended to be covered by the safe harbors created thereby. Investors are cautioned that certain statements in this press release are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995 and involve known and unknown risks, uncertainties and other factors. Such uncertainties and risks include, among others, success in reaching target markets for services and products in a highly competitive market and the ability to maintain existing and attract future customers; our ability to finance and sustain operations, including our ability to comply with the terms of working capital facilities and/or other term indebtedness of DynTek, and to extend such obligations when they become due, or to replace them with alternative financing; our ability to raise equity capital in the future; our ability to achieve profitability despite historical losses from operations; our ability to maintain business relationships with IT product vendors and our ability to procure products as necessary; the size and timing of additional significant orders and their fulfillment; the continuing desire of and available budgets for state and local governments to outsource to private contractors; our ability to successfully identify and integrate acquisitions; the retention of skilled professional staff and certain key executives; the performance of DynTek's government and commercial technology services; the continuation of general economic and business conditions that are conducive to outsourcing of IT services; and such other risks and uncertainties included in our Annual Report on Form 10-K filed on October 29, 2007, our Quarterly Report on Form 10-Q filed on November 19, 2007 and other SEC filings. DynTek has no obligation to publicly revise any forward-looking statements to reflect anticipated or unanticipated events or circumstances occurring after the date of such statements.