

**For more information, contact:**

Linda Ford  
DynTek, Inc.  
949-271-6705  
[linda.ford@dyntek.com](mailto:linda.ford@dyntek.com)

## **DynTek Announces \$16.4 Million Debt to Equity Conversion**

**Irvine, CA – January 14, 2009 – DynTek, Inc. (DYNE.PK)**, a leading provider of professional technology services, today announced that all of the Company’s outstanding junior convertible notes, totaling \$16,381,728 in principal and accrued interest, converted from debt to equity on December 19, 2008.

At the direction of Lloyd I. Miller, III, one of the Company’s principal stockholders, and in accordance with the terms of the notes, the Company converted all five of its junior secured convertible promissory notes with dates ranging from March 2, 2006 to January 10, 2008 in exchange for 1,638,172 shares of common stock valued at \$10.00 per share.

The financial impact of the conversion is significant to improving net earnings in 2009. The Company reported approximately \$3,217,000 of non cash interest expense relating to the notes for the last fiscal year ended June 30, 2008.

“This debt to equity conversion represents a major milestone for our Company and removes a significant debt liability, further strengthening our financial position and helping pave the way for a solid future,” said Ron Ben-Yishay, DynTek’s chief executive officer. “We also believe that the conversion demonstrates investor confidence in our improved operating structure, recent financial results, and capacity to successfully grow the business.”

Ben-Yishay continued, “Our recent operational focus has been investing in and nurturing our core business areas – regions that have been able to deliver positive financial results time and time again. We look forward to continuing to drive solid financial results, especially in the wake of our dramatically improved balance sheet.”

### **About DynTek**

DynTek is a leading provider of professional technology services to mid-market companies, such as state and local governments, educational institutions and commercial entities in the largest IT markets nationwide. DynTek provides a broad range of IT security, unified communication, virtualization, Microsoft Information Worker, and application infrastructure and delivery solutions. DynTek's multidisciplinary approach allows our clients to turn to a single source for their most critical technology requirements. For more information, visit <http://www.dyntek.com>.

###

---

**Forward Looking Statements**

*This press release contains certain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which are intended to be covered by the safe harbors created thereby. Investors are cautioned that certain statements in this press release are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995 and involve known and unknown risks, uncertainties and other factors. Such uncertainties and risks include, among others, success in reaching target markets for services and products in a highly competitive market and the ability to maintain existing and attract future customers; our ability to finance and sustain operations, including our ability to comply with the terms of working capital facilities and/or other term indebtedness of DynTek, and to extend such obligations when they become due, or to replace them with alternative financing; our ability to raise equity capital in the future; our ability to achieve profitability despite historical losses from operations; our ability to maintain business relationships with IT product vendors and our ability to procure products as necessary; the size and timing of additional significant orders and their fulfillment; the continuing desire of and available budgets for state and local governments to outsource to private contractors; our ability to successfully identify and integrate acquisitions; the retention of skilled professional staff and certain key executives; the performance of DynTek's government and commercial technology services; the continuation of general economic and business conditions that are conducive to outsourcing of IT services; and such other risks and uncertainties included in our Annual Report on Form 10-K filed on October 29, 2007, our Quarterly Report on Form 10-Q filed on November 19, 2007 and other SEC filings. DynTek has no obligation to publicly revise any forward-looking statements to reflect anticipated or unanticipated events or circumstances occurring after the date of such statements.*